

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW MEXICO

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>GandyDancer, LLC, a New Mexico Limited Liability Company</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>		
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>85-0481785</u>	
<hr/>		
4. Debtor's address	Principal place of business <u>5801 Bobby Foster Road, Suite A</u> <u>Albuquerque, NM 87105</u> <small>Number, Street, City, State & ZIP Code</small> <u>Bernalillo</u> <small>County</small>	Mailing address, if different from principal place of business _____ <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business _____ <small>Number, Street, City, State & ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	_____	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☐ 100-199

☒ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **GandyDancer, LLC, a New Mexico Limited Liability Company**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 21, 2019**
MM / DD / YYYY

X /s/ Jamin Hutchens

Signature of authorized representative of debtor

Jamin Hutchens

Printed name

Title **Managing Member**

18. Signature of attorney

X /s/ Don F. Harris

Signature of attorney for debtor

Date **November 21, 2019**
MM / DD / YYYY

Don F. Harris
Printed name

NM Financial Law, P.C.
Firm name

320 Gold Avenue SW, Suite 1401
Albuquerque, NM 87102-3299
Number, Street, City, State & ZIP Code

Contact phone **505-503-1637**

Email address **nmfl@nmfinanciallaw.com**

7186 NM

Bar number and State

Fill in this information to identify the case:

Debtor name **GandyDancer, LLC, a New Mexico Limited Liability Company**

United States Bankruptcy Court for the: **DISTRICT OF NEW MEXICO**

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BH Capital 2527 Virginia Street NE Suite J Albuquerque, NM 87110		Deferred Financing Costs	Contingent			\$114,000.00
Constructors Inc. 3003 S Boyd Drive Carlsbad, NM 88220		Outside Labor/Litigation	Contingent			\$370,291.49
Core & Main PO BOX 28330 St.Louis, MO 63146		Job Materials (Bonded)	Contingent			\$260,709.48
CTC Corp 9601 Camp Bowie West Fort Worth, TX 76116		Job Matrials/Litigation	Contingent			\$160,983.70
D & R Tank Company 1210 Prosperity SE Albuquerque, NM 87105-0672		Outside Labor (Bonded)	Contingent			\$256,927.20
Funding Metrics d/b/a Lendini 884 Town Center Drive Langhorne, PA 19047		Loans	Contingent			\$280,000.00
GandyLand, LLC 5801 Bobby Foster Rd Albuquerque, NM 87105		Property Tax 2017 & 2018	Contingent			\$260,903.40

Debtor **GandyDancer, LLC, a New Mexico Limited Liability Company**
 Name _____

Case number (if known) _____

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GandyLand, LLC 5801 Bobby Foster Rd Albuquerque, NM 87105		Rent Due	Contingent			\$520,000.00
Green Capital Funding, LLC 116 Nassau Street Suite 804 New York, NY 10038		Purchase Agreement	Contingent			\$374,795.00
Hardy Hole Drilling 217 Paloma Blanca Drive Chaparral, NM 88081		Outside Labor/Litigation	Contingent			\$183,235.00
INTERNAL REVENUE SERVICE PO Box 7346 Philadelphia, PA 19101-7346		Taxes	Contingent			\$765,369.91
LoanBuilder 3505 Silverside Road Wilmington, DE 19810		Loan	Contingent			\$500,000.00
Marco Crane & Rigging Co. PO Box 18008 Phoenix, AZ 85005		Crane Services	Contingent			\$171,481.50
NM Taxation and Revenue Cordelia Friedman PO Box 630 Santa Fe, NM 87504-0630		Taxes	Contingent			\$424,895.58
NM TRANSLOADING 5801 BOBBY FOSTER RD SW SUITE C Albuquerque, NM 87105		Due to Related Party	Contingent			\$146,684.58
Recovery Solutions Group 1008 Mattlind Way Milford, DE 19963		Factoring Company: Everest Business Funding	Contingent			\$239,428.34
Star Paving Company PO Box 12333 Albuquerque, NM 87121		Outside Labor (Bonded)/Litigation	Contingent			\$121,388.82

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Name _____

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
THE HARTFORD PO Box 660916 Dallas, TX 75266-0916		Insurance	Contingent			\$298,562.03
United Rentals Bank of America-Lockbox Acct. United Rentals, Inc. File51122 Los Angeles, CA 90074-1122		Equipment Rental (Some Bonded)	Contingent			\$115,075.89
Valley Fence Company P O Box 12312 Albuquerque, NM 87195		Outside Labor/Litigation	Contingent			\$114,641.30